

**Tree Risk Assessment**

**Note: Use of this form does NOT imply ISA TRAQ Credentials**

**Level I** Limited Visual Assessment (see ANSI A300 Standard, and/or ISA BMP)

**Client, Manager, or Owner:** \_\_\_\_\_ **Arborist:** \_\_\_\_\_ **CA#:** \_\_\_\_\_ **Date:** \_\_\_\_\_

<u>MapId</u>	<u>Species (Common)</u>	<u>DBH</u>	<u>Height</u>	<u>Recommendations</u>	<u>Comments</u>	<u>Species Code</u>
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						

**Recommendations:**

**Inspect**

- I1: Inspection - Routine (Annual)
- I2: Inspection - Routine (Multi-year)
- IS: Inspection - Storm Event (Also implies annual)
- OT: Other Inspection or Opinion Needed

**Assess**

- A2: Risk - Level II
- A3: Risk - Level III

**Mitigate**

- PR: Prune
- PC: Prune - Critical
- RE: Remove
- RC: Remove - Critical

**Tree Risk Assessment: Specification and Scope of Work**

**Level I Limited Visual Assessment** (see ANSI A300 Standard, and/or ISA BMP)

**Specification:**

**Client, Manager, or Owner:** \_\_\_\_\_

**Arborist:** \_\_\_\_\_

**Certified Arborist #:** \_\_\_\_\_

**Scope of Work:** (Complete all that apply)

Geographic: \_\_\_\_\_

Species: \_\_\_\_\_

Size Class: \_\_\_\_\_

General Target Zones: \_\_\_\_\_ (Human occupancy levels)

Type of Report: (written) or (oral) \_\_\_\_\_

Client Discussion Date: \_\_\_\_\_

Timeline: \_\_\_\_\_ (Assess) \_\_\_\_\_ (Report)

**Major Defects and Tree Conditions** (From ISA BMP Page 11 and edited for local use)

- Root collar/Root plate - loss of support
- Decay (root, trunk, structural limbs)
- Cracks (trunk, structural limbs, branches >2")
- Codominant stems (and/or Included bark)
- Dead parts
- Broken and/or hanging branches
- Unusual tree architecture (lean, taper, limb/branch distribution, cultural)

**Site and Environmental Conditions to Consider** (Edited for local use)

- Construction activity
- Infrastructure conflicts
- Flooding
- Storm events

**Residual Risk**

Report on residual risk following mitigation

**References:**

- ANSI A300 (Part 9)-2011 Tree Risk Assessment; a. Tree Structure Assessment  
Tree Care Industry Association, Inc.
- Best Management Practices: Tree Risk Assessment (2011), Smiley, E.T., and N. Matheny, S. Lilly  
International Society of Arboriculture, Champaign, IL
- Tree Risk Assessment: Manual (2013), Dunster, J., Smiley, E.T., Matheny N., Lilly, S.  
International Society of Arboriculture, Champaign, IL